Beef + Lamb New Zealand

Regional Delivery Plan 2025: Mid-Northern North Island

Powered by your local B+LNZ Farmer Council

Your Regional Team

MNNI Extension Manager: Laura Davis Regional Extension Coordinator: Rachel Jukes

Partnership Manager: Julia Jones MNNI Farmer Council Chair: Ian Evans

MNNI Farmer Council Deputy Chair: Jon Sherlock Extension Team Manager - North Island: Jason Griffin

What we are doing

Our MNNI Regional Delivery Plan purpose is to address our farmers needs, providing tools, information and support to create confidence, engagement and change so our farmers have profitable and sustainable futures.





Why

Our farmers are dealing with high stress and low confidence. We need to drive confidence, engagement, and change.

We will measure progress through

- B+LNZ Farmer Confidence survey
- Event Attendance
- # of events providing farmer connection time

Workshops

- Farm Business Planning
- Farm Business and Succession

Field Days

Providing time for Farmer to Farmer connection at our events.

Using farmer case studies and panels to share learning.

Other **Activity**

- Generation Next Programme
- Women in Ag Event
- Men in Ag Event



a lift in on-farm profitability through efficiency.

> We need to drive change through showcasing new technology and support adoption to drive innovation and change in farm systems

We will measure progress through

- · Area (ha) farmed in Sheep and Cattle.
- EBIT
- Feedback on intention to act following events.

Workshops **Field Days**

Dairy Beef Dairy Beef

BOP Farming for Profit programme

Focus Groups Management Systems Group

Other **Activity** Innovation Group; Solving Sector

Challenges.



Why

With the current financial environment we need to help farmers better understand their finances to support business resilience and sustainability.

We will measure progress through

- RDP interviews in 2-5 years; farmer sentiment around financial performance and control.
 - · Area (ha) farmed in Sheep and Cattle.
 - · Revenue streams in farm businesses

Workshops

- Ladies law and investment
- B+LNZ Mastering your Farm Financials
- Rabobank Financial Skills
- Ballance Making you Fertiliser Dollar go Further

Focus Groups • Financial Management - Budgeting for Business Results

Note: Detail of planned delivery may need to change in response to seasonal events

For all event details and dates visit www.beeflambnz/events



Why

By optimising land class use and having best systems in place we give our farmers a path forward. We need to support farm business planning and benchmarking.

We will measure progress

- EBIT; \$/ha
- # Farms with business plans. • # Farms FAP+ accredited

through

Workshops

Trees within Farms

Wormwise Advanced

Field Days

Integrating Trees for Farm Business resilience Monitor Farm - Te Pahu Hub Farm - North King Country

Focus Groups

Farm Business Planning Group

- **Other Activity** Monitor Farm
 - Hub Farm Whatawhata
 - BOP Farming 4 Profit

Programme



Why

Production drives profitability. We need to support farmers benchmarking to understand opportunities.

We will measure progress through

- Calving and lambing % increase
- CWT/ha

- Pasture utilisation:
- - kgCWT/kgDM - Cents Return/kgDM
 - EBIT
- Workshops

Field Days

- Better ram buying
- Growing great lambs
- Stretching your Fertiliser Dollar
- Wormwise
- · Ewe BCS and Feed budgeting Benchmarking
- Better Beef Breeding Feed Budgeting
- Dairy Beef

AgResearch – Farming with Science Hill Country Profitability Monitor Farm - Te Pahu

Hub Farm - North King Country Feed and Forage Management

Focus Groups Group

Other **Activity** BOP Farming 4 Profit Programme

Mid-Northern North Island Regional Overview

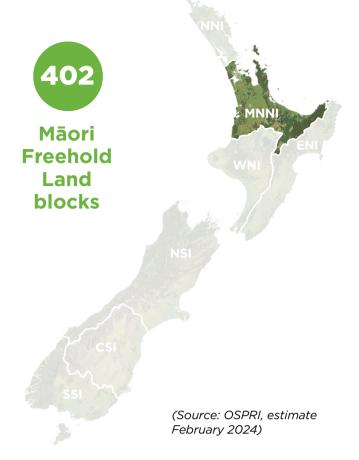
B+LNZ Insights Team May 2024



The Mid-Northern North Island region has an estimated 1,230 Sheep and Beef farms with around 75% being Hill Country farms.



(estimated Ag., Hort. and Forestry area, SNZ 2022)

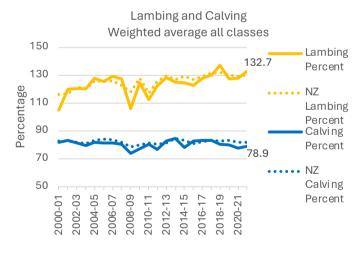


Farm Characteristics by Farm Class

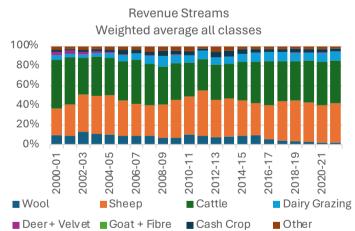
Average B+LNZ Waikato-BoP* 2021-22 (Sheep and Beef Farm Survey)										
	Average Farm size Total ha	Average Area Grazed +Cropped ha	Sheep At open SU	Beef Cattle At open SU	Total livestock At open SU	Stocking rate SU/ha	EBITRm \$ per Farm	EBITRm \$ per ha	Sheep: beef ratio SU	Lamb Sales Prime %
Farm Class 3	1,083	822	3,791	2,489	6,331	7.7	318,304	387	60:39	42
Farm Class 4	453	364	1,235	1,842	3,527	9.7	214,175	588	35:52	55
Farm Class 5	256	203	766	1,721	2,668	13.1	234,916	1,157	29:65	82

Area The average size of commercial sheep and beef farms increased over the past 20 years, mostly driven by Hard Hill farms increasing from around 600ha to 1,000ha on average. The average size of Hill country and Finishing farms increased over this period but not by the same degree as Hard Hill country. In 2021-22, there were fewer Finishing farms (than 20 years earlier) due to land use change to dairying, hort, and urban sprawl. **Stock Units** The average number of total SU per farm increased in the past decade with beef cattle up and sheep down. The current sheep:beef ratio is estimated at 41:50 (41% sheep SU). Profit has trended down since 2021-22 with lower farm-gate prices and high expenditure. Prime sales vary between seasons depending on climatic conditions.

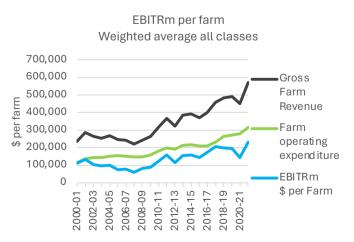
Farm performance



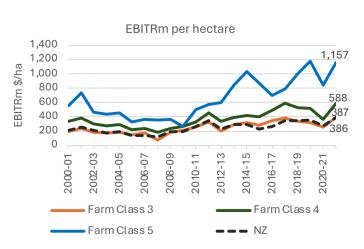
Lambing percentage has increased with variation between seasons and was slightly below the NZ average. Calving percentage has been relatively flat over time and slightly less than the NZ average in recent years.



Mid-Northern North Island farms earn 85% of gross farm revenue (GFR) from sheep and cattle (including wool) on average. Around one-quarter of farms have dairy grazing revenue. Cash crops and other revenue combined was 5% of GFR in 2021-22.



EBITRm per farm in 2021-22 was \$232,500. Farm operating expenditure (FOE) decreased in 2023-24 as farmers cut costs with falling revenue and high farm input prices. Total farm expenditure is forecast to have increased over the same period - interest expenditure is not included in FOE.



On average, Finishing farms typically had the highest EBITRm/ ha over time, while Hill Country farms performed above the NZ average. Farm profitability decreased in the two seasons following 2021-22 with lower sheep revenue and high farm expenditure.

Source: B+LNZ Sheep and Beef Farm Survey. The B+LNZ Waikato-Bay of Plenty survey region is presented here as it largely aligns with the Mid-Northern North Island Electoral District.*EBITRm=earnings before interest, tax, rent and management wages. It allows farms to be compared on a debt-free, freehold, owner-operator basis.