**Beef + Lamb New Zealand** 

# Regional Delivery Plan 2025: Northern North Island

Powered by your local B+LNZ Farmer Council

#### **Your Regional Team**

NNI Extension Manager: Katrina Stead NNI Extension Coordinator: Rachel Jukes NNI Farmer Council Chair: Jeff Martin NNI Farmer Council Deputy Chair: Grant West Extension Team Manager - North Island: Jason Griffin

## What we are doing

Our RDP purpose is to enable, empower and equip Northland farmers to feel confident to farm into the future.



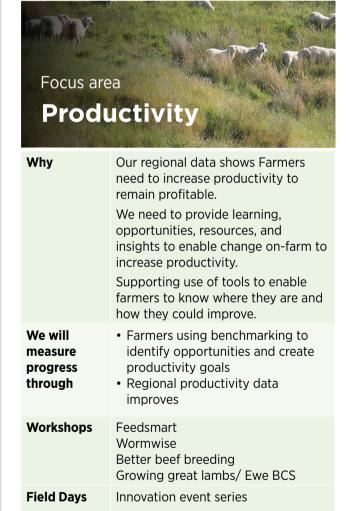


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Why	People's wellbeing is an enabler of change. We need to grow confidence and lift morale.						
We will measure progress through	<ul> <li>Farmers have access to succession planning</li> <li>Farmers telling us they are staying on farm longer</li> <li>RDP interview feedback shows an attitude dial shift</li> </ul>						
Workshops	Succession Planning						
Field Days	All field day activities will involve a connection and social time for farmers.						
Other Activity	Ladies Long Lunch Blokes Day Out Community events						









**Productivity Group** 

Focus Groups

Note: Detail of planned delivery may need to change in response to seasonal events

For all event details and dates visit www.beeflambnz/events



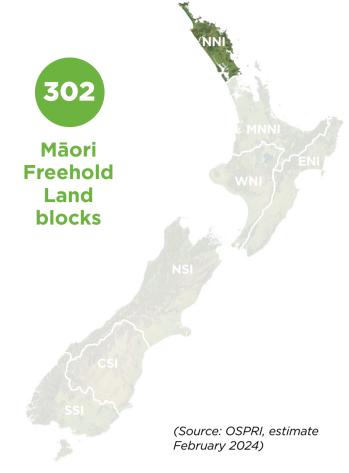
## **Northern North Island Regional Overview**

B+LNZ Insights Team May 2024



The Northern North Island region has an estimated 800 Sheep and Beef farms with the vast majority (over 85%) being Hill Country farms.



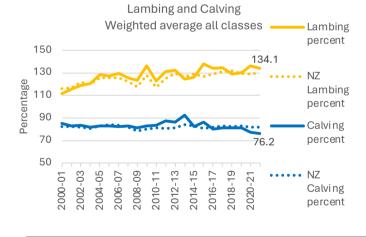


### **Farm Characteristics by Farm Class**

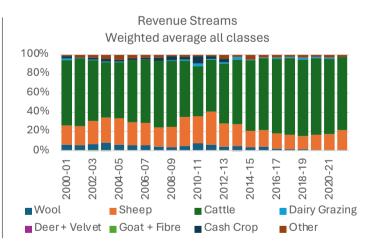
Average B+LNZ Northland* 2021-22 (Sheep and Beef Farm Survey)												
	Average Farm size Total ha	Average Area Grazed +Cropped ha	Sheep At open SU	Beef Cattle At open SU	Total livestock At open SU	Stocking rate SU/ha	EBITRm \$ per Farm	EBITRm \$ per ha	Sheep: beef ratio SU	Lamb Sales Prime %		
Farm Class 3	458	343	313	2,148	2,457	7.2	95,422	278	13:87	2		
Farm Class 4	449	355	727	2,464	3,203	9.0	184,286	519	23:77	78		
Farm Class 5	402	363	309	4,221	4,536	12.5	172,918	476	7:93	95		

**Area** On average, Hill Country and Finishing farms have similar grazeable areas, with a difference in the carrying capacity reflected in total stock units and stocking rates. **Stock Units** total stock units per farm have increased, beef cattle SU at a faster rate, since 2014-15. The current sheep: beef ratio is estimated at 20:80 (20% sheep SU). **Profit** has trended downwards since 2021-22 with lower farm-gate prices and high expenditure.

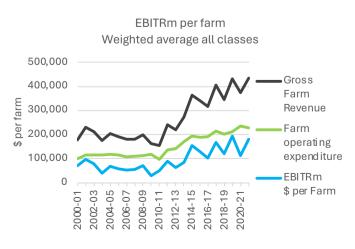
#### Farm performance



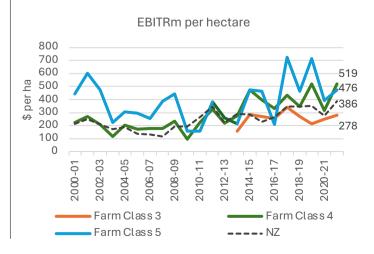
Lambing percentage has increased over time with variation between seasons and is on a par with the NZ average. Calving percentage has been relatively flat over time and slightly lower than the NZ average since 2016-17.



Northern North Island farms earn 97% of gross farm revenue from sheep and cattle (including wool) on average. Around 8% of farms had some Dairy Grazing revenue in 2021-22. Other revenue averaged around \$10,000 per farm over the past decade.



EBITRm per farm in 2021-22 averaged \$181,200. Farm operating expenditure (FOE) decreased in 2023-24 as farmers cut costs with falling revenue and high input prices. Total farm expenditure is forecast to have increased over the same period - interest expenditure is not included in FOE.



Finishing farms typically had the highest average EBITRm/ha over time closely matched by Hill Country farms in some seasons. Hill Country farms performed above the NZ average from 2014-15. Farm profitability has decreased in the two seasons following 2021-22 with lower sheep revenue and high farm expenditure.