Beef + Lamb New Zealand Regional Delivery Plan 2025: Southern South Island

Powered by your local B+LNZ Farmer Council

What we are doing

Our RDP purpose is to inspire farmers with the confidence and passion to gain the knowledge and skills which enable building a profitable, enjoyable, and resilient business.





Why	Farm performance needs to be more consistent over all land classes. We need to support adoption of the optimal system for the land class. To do this we will showcase farming excellence on high performing farm systems in each land class.
We will measure progress through	 Increase kgs CWT/ha Resilience based Farm Systems Forage production and utilisation #Farmers benchmarking and setting business KPI EBIT
Workshops	 Better Ram Buying Better Beef Buying Feedsmart Feedsmart/BCS Growing Great Lambs Wormwise BCS

Focus are Peop	
Why	We run complicated businesses that require high skill levels. We need to attract and retain talent who are proud and inspired to be in the sheep and beef sector with long term sector goals.
We will measure progress through	 Number of graduates and people coming from training and education providers increases. Engagement levels of sheep and beef next generation and career changes. Farmer attendance at people capability events
Workshops	Business planning and succession
Focus Groups	Growing Great People - Leadership - Team Management - Mentorship - Professional Development
Other Activity	 B+LNZ Young Farmer Development Scholarship Generation Next programme Lean Farm Management Systems Ballance Farm Environment Award Field Day

Focus area Land use and Innovation

	excellence on high performing farm					chanenges to our pront.
We will measure progress through	 systems in each land class. Increase kgs CWT/ha Resilience based Farm Systems Forage production and utilisation #Farmers benchmarking and 	Why	Land use will continue to evolve. We need to drive change by showcasing new technology to support adoption and drive			We need to support farmers with the confidence, tools, and skills to manage their businesses through the ups and downs for long term viability and resilience.
through	setting business KPI • EBIT		innovation focused on optimising land use with farm system.		We will measure	 Average region EBIT increases across all classes EBIT.
Workshops • Better Ram Buying • Better Beef Buying • Feedsmart • Feedsmart/BCS • Growing Great Lambs	Better Beef Buying	We will measure progress through	 Measures of land use become more diverse. Increased uptake of new technologies associated with land 		progress through	 Positive farmer feedback Numbers of farmers who are forward planning and actively budgeting.
	Feedsmart/BCSGrowing Great Lambs	through	use innovation. • EBIT		Workshops	B+LNZ Mastering Farm FinancialsRabobank Financial Skills
	WormwiseBCS	Workshops	Trees Within Farms		Field Days	Hub Farm: • Benchmarking
Field DaysHub Farm: • ROI of systems • Efficient and Effective Fertiliser Application	Field Days	Hub Farm: • Technology focus • Diversification focus			 Regional B+LNZ Economic Farm Survey data 	
			Farming For Profit Programme		Focus Groups	Parasite ManagementHogget Mating
Focus Groups	Dairy BeefProduction Group		Collaboration events with partners such as PAMU			Business DevelopmentFinancial Management – Budgeting
	 Forage and Feed Group 		Regional Showcase events			for Business Results
Other Activity	Farming for Profit programme	Other Activity	Farming For Profit programme		Other Activity	Farming For Profit programme Lean Farm Management Systems

Your Regional Team

SSI Extension Manager: Claire Teutenberg SSI Extension Coordinator: Theresa Laws Regional Extension Manager: Fiona Young -Southland/Otago SSI Farmer Council Chair: Graham Evans

SSI Farmer Council Deputy Chair: Matt McRae

Focus area Connection and Wellbei

Why	We want our sector to continue to thrive with the right people in it. We need to ensure connection is intertwined throughout Beef + Lamb event delivery and remains a priority to support farmer wellbeing as an enabler of change.
We will measure progress through	 Engagement of farmers with extension activities. Uptake and implementation of strategies; people taking action.
Workshops	All workshops will include time for farmer connection
Field Days	All field days will include time for farmer connection and wellbeing Regional Showcase Event
Focus Groups	Focus groups will support connection ad wellbeing through each interaction
Other Activity	Wanaka Show



hy	Our regional data shows significant challenges to our profit.					
	We need to support farmers with the confidence, tools, and skills to manage their businesses through the ups and downs for long term viability and resilience.					
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orkshops	B+LNZ Mastering Farm FinancialsRabobank Financial Skills					

Note: Detail of planned delivery may need to change in response to seasonal events For all event details and dates visit www.beeflambnz/events



Southern South Island Regional Overview

B+LNZ Insights Team May 2024



Forestry 118,300 ha 🦻 Horticulture 3,600 ha

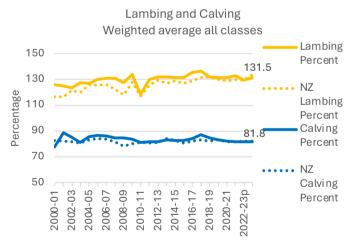
(estimated Ag., Hort. and Forestry area, SNZ 2022)

Farm Characteristics by Farm Class

Average B+LNZ Otago-Southland* 2023-24 forecast (Sheep and Beef Farm Survey)										
	Average Farm size Total ha	Average Area Grazed +Cropped ha	Sheep At open SU	Beef Cattle At open SU	Total livestock At open SU	Stocking rate SU/ha	EBITRm \$ per Farm	EBITRm \$ per ha	Sheep: beef ratio SU	Lamb Sales Prime %
Farm Class 1	7,686	6,639	7,746	1,280	9,907	1.5	120,400	18	78:13	39
Farm Class 2	1,890	1,654	6,687	2,162	9,247	5.6	269,900	163	72:23	55
Farm Class 6	730	600	4,017	919	5,315	8.9	185,000	308	76:17	78
Farm Class 7	303	272	2,523	314	2,946	10.8	119,900	441	86:11	92

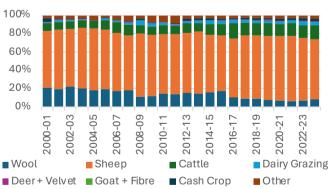
Area On average, sheep and beef farms increased in size over the past 20 years, mostly driven by Hill Country farm, which increased from around 1,000ha to 1,890ha. **Stock Units** total stock units per farm increased since 2014-15 with the increase from beef cattle SU as sheep SU were steady. The current sheep:beef ratio is estimated at 78:16 (78% sheep SU). **Profit** has trended downwards since 2021-22 with lower farm-gate prices and high expenditure.

Farm performance



Lambing percentage for Finishing-Breeding and Finishing farms is generally above the NZ average, while the average High Country and Hill Country lambing percentages are below the NZ average due to the influence of fine wool breeds. Calving percentage has been relatively flat over time and was similar to the NZ average since 2019-20.

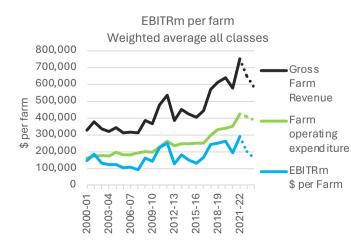




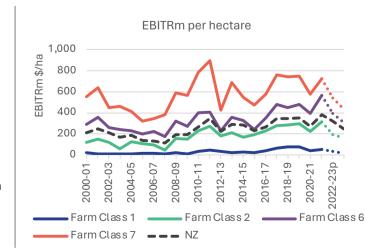
SSI farms earn around 90% of gross farm revenue (GFR) from sheep (including wool) and cattle on average. Cash crops, dairy grazing and other revenue comprise around 3% (each) of GFR.

(Source: OSPRI, estimate

February 2024)



EBITRm per farm in 2023-24 is forecast at \$157,000, around \$40,000 less than 2022-23. Farm operating expenditure (FOE) is forecast to have decreased since 2021-22 as costs were cut in the wake of falling revenue and high input prices. Interest expenditure is not included in FOE.



For 2023-24, profitability is forecast to drop sharply due to lower farm-gate prices and high farm expenditure, following on from the decrease in profitability in 2022-23. Finishing farms typically had the highest EBITRm/ha over time.

The B+LNZ Otago-Southland survey region is presented here as it encompasses Southland and Clutha, which are in the Southern South Island Electoral District. *EBITRm=earnings before interest, tax, rent and management wages. It allows farms to be compared on a debt-free, freehold, owner-operator basis.